

# 10<sup>TH</sup> BFSLA ACADEMIC COMMITTEE COLLOQUIUM 2023

Location: Allens, Deutsche Bank Place, Level 28, 126 Phillip St, Sydney NSW 2000

|                     |   |  |
|---------------------|---|--|
| 9:15 am             | <b>Arrival and Welcome</b>  |  |
|                     | <b>Session 1: Consumer Credit</b>   |  |
| 9:30 am - 10:10 am  | <b>Jeannie Paterson</b>   | <i>Responsible AI and responsible lending – AI in consumer creditworthiness</i>  |
| 10:10 am - 10:50 am | <b>Gail Pearson</b>   | <i>The principle of hardship: a private–public partnership to obtaining credit and managing debt</i>                         |
| 10:50 am - 11:00 am | <b>Morning Tea</b>  |  |
|                     | <b>Session 2: Banking: Exploring Duties and the Nature of Transactions</b>    |  |
| 11:00 am - 11:40 am | <b>Lee Aitkin</b>   | <i>Philips v Barclays Bank – limitations on the Quincecare duty.</i>   |
| 11:40 am - 12:20 pm | <b>Sagi Peari</b>   | <i>Distinguishing Between Loans and Bank Deposits: Is There Any Difference?</i>  |
| 12:20 pm - 1:00 pm  | <b>Kerryn Smith</b>   | <i>The meaning and scope of conflicts of interest management in financial markets</i>  |
| 1:00 pm – 2:00 pm   | <b>Lunch</b>  |  |
|                     | <b>Session 3: Meetings and restructuring matters</b>                          |  |
| 2:00 pm - 2:40 pm   | <b>Scott Donald</b>   | <i>superannuation fund Annual Members' Meetings (and the limits of analogies to corporate AGMs and creditors' meetings).</i> |
| 2:40 pm - 3:20 pm   | <b>Jason Harris</b>   | <i>Personal guarantees and restructuring</i>   |
| 3:20 pm - 3:30 pm   | <b>Afternoon Tea</b>  |  |
|                     | <b>Session 4: Financial Services Regulation and Reform</b>                    |  |
| 3:30 pm - 4:10 pm   | <b>Zehra G. Kavame Eroglu</b>   | <i>"Mission Critical" within the Financial Services Industry</i>   |
| 4:10pm - 4:50pm     | <b>Andy Schmulow and Nicola Howell</b>  | <i>Reforming the Australian financial services legislative regime to incorporate the UK Treating Customers Fairly regime</i> |
| 4:50pm - 5:00pm     | <b>Closing Discussion</b>   |  |
| 6pm                 | Colloquium dinner: <b>La Riviera Dining</b> , 170 Phillip St, Sydney NSW 2000 |  |

